



Did You (K)Novi That?



SUMMIT

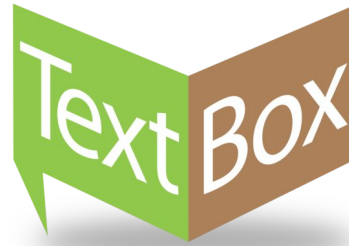
Presented by **NOVI** AMS

TextBox

Sponsor Introduction



Brian Bazinet
National Sales Manager



*Making Business
Text-Friendly*



SUMMIT

Presented by **NOVI** AMS

Let the Novi
Logo Guide You
Home



novi AMS

Association of No Workarounds

Members

- Members
- Member Types
- Groups
- Leadership Roles
- Directories
- 2 Recent Signups
- QuickBooks Merges
- 2 Task Center




Members

103 9 expired 12 prospect SUPPLIER <i>Employee Count: 0 106 inheriting</i>	81 7 expired 21 p COMPANY M <i>Employee Count: 16</i>
6 1 expired 3 prospect GENERAL (LIMITED) MEMBER <i>Employee Count: 0 7 inheriting</i>	DUES \$3,5 Open



Recently Viewed

Recently Viewed

-  **Young Professionals Committee Spotlight** an hour ago
-  **\$100 Donation** an hour ago
-  **Active Offline Product** an hour ago

Novi HQ Customer Directory

- Find Other Customers
- Search by Theme, Renewal Type, Association Type

SUMMIT

Presented by **NOVI** AMS

Novi AMS Customers

We want to help you network with our Novi Family. Use our directory to find customers by association type, web theme, renewal type, or that are in your area.

Want more interaction? Connect with other Novi customers, share knowledge, and discuss tips, tricks, and advice in our online community, Novi Exchange!

[Visit Novi Exchange](#)

[Learn About Novi Exchange](#)

ADMIN ALERT

This section is visible to admin users only

Link users directly to these search results: <https://hq.noviams.com/novi-ams-customers?MemberTypeIDs=1>

Search

Filters >

Clear Filters

List

Map



Mid-South Independent School Business Officers
1640 Powers Ferry Road Southeast Bldg 20, Suite 200 Marietta, GA 30067 United States

Novi Customer



Association of Strategic Alliance Professionals
129 Morgan Drive Norwood, MA 02062

Novi Customer



Professional Booksellers School
2667 Hyacinth Street Westbury, NY 11590

Novi Customer



Upcycled Food Association
5445 DTC Parkway P4 Greenwood Village, CO 80111

Novi Customer



Maryland Transportation Builders & Materials Association
2408 Peppermill Drive Suite F Glen Burnie, MD 21061

Novi Customer



MMHA Leasing Training Academy
11155 Dolfield Boulevard STE 200 Owings Mills, MD 21117-3259

Novi Customer



Retail Alliance
838 Granby Street Norfolk, VA 23510-2051

Novi Customer



The Dairy Practices Council
708 Sherman Street Pandora, OH 45877

Novi Customer



SWFL Inc.
25071 Chamber of Commerce Drive Bonita Springs, FL 34135

Novi Customer



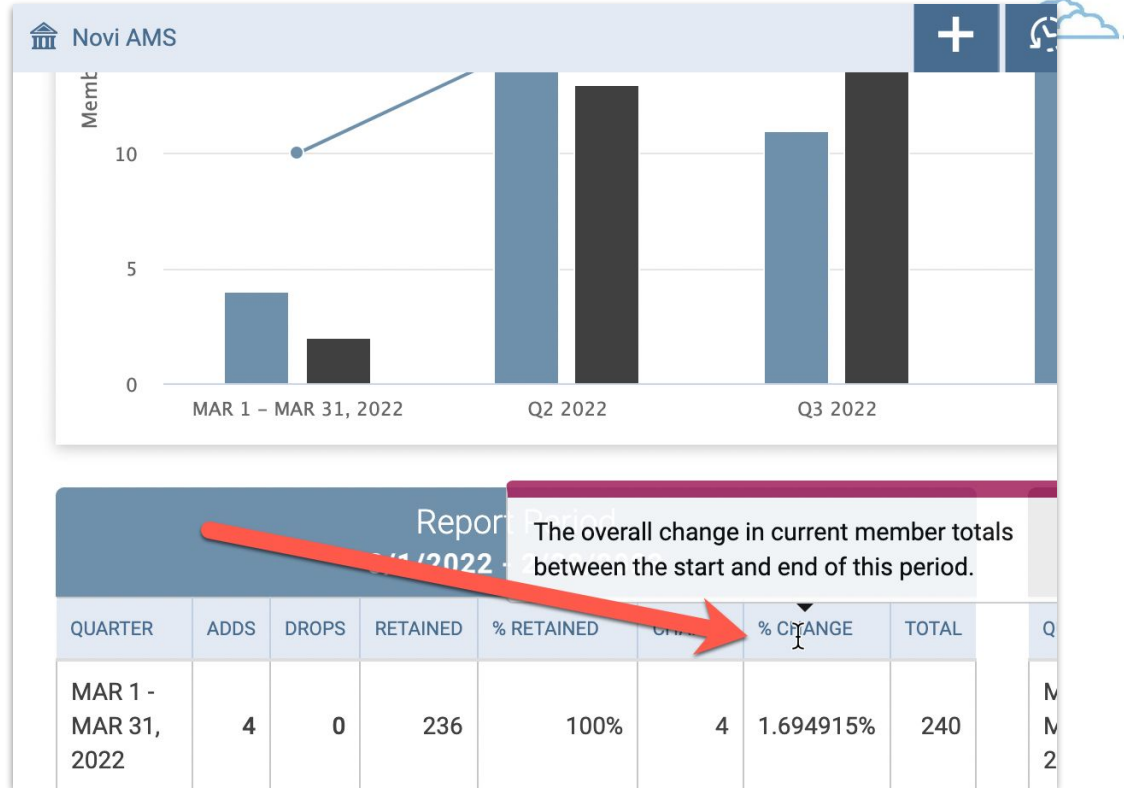
North Dakota Apartment Association
1103 Beach Avenue Dell Rapids, SD 57022

Novi Customer



HOVER!

- AE TIPS
- Membership Change Report
- MC/CC Sync Status
- Where else?



See What Your Members Are Seeing (Impersonate)

NOVI AMS Association of No Workarounds

Members

Search by name or company

100% Chef	\$335.00
123 Main St.	\$0.00
123 Simplicity Co. (\$7.00)	
18 Watercrest	

Adam Sanderson

XYZ COMPANY

IMPERSONATE USER VIEW ON FRONTEND

MEMBER UNTIL 12/31/2023

INDIVIDUAL MEMBER

\$276.00 OPEN

\$276.00 OVERDUE

\$0.00 OPEN DUES

Last Updated 1/16/2023 by Charles Stanisce

Timeline Transactions Events Groups People Sub Companies Details Settings

IMPERSONATING x

Adam Sanderson Impersonated by melisa@noviams.com Logout | Contact | Q

AONW ASSOCIATION OF NO WORKAROUNDS

Join About Us Events Resources News

Friday, April 21, 2023

Annual Golf Classic

View Event

SUMMIT

Presented by NOVI AMS

View Details About Staff Event Registrations On Company Records

ABC School

1234 Rolleston Street | Harrisburg, PA 17104

Primary **Jane Docks**

Billing **Barbara Flowers**

[VIEW ON FRONTEND](#)

HARMONY SCHOOLS New

SUPPLIER MEMBER (\$1,199.00)
BALANCE

✓ MEMBER UNTIL 12/31/2023

\$0.00
OPEN DUES

Last Updated 12/5/2022 by Quickbooks Sync Job

[Timeline](#) | [Transactions](#) | [Events](#) | [Groups](#) | [People](#) | [Sub Companies](#) | [Details](#) | [Settings](#)

Find by event or ticket type Filter

EVENT NAME	NAME	EVENT DATE	TICKET TYPE	PURCHASE DATE	CEU	CEU TYPES	ATTEN
Annual Membership Dinner Meeting	Jane Docks	10/18/2023	Non-Member Attendee	9/21/2022	0		✓
Annual Golf Classic	James Fett	4/21/2023	Single Player (Members)	12/21/2022	0		✓
Free Webinar - Just RSVP!	James Fett	4/12/2023	RSVP	11/17/2022	0	CAM	✓
Manual CEU	Barbara Flowers	2/20/2023	Manual CEU		3	CAM	
Holiday Party	James Fett	12/8/2022	General Admission	11/17/2022	0		✓
DEI Workshop	Barbara Flowers	12/7/2022	Attendee	11/22/2022	0		✓
One Time Only Webinar	Jane Docks	9/29/2022	Open	9/28/2022	0		✓
Annual Meeting and Exposition	James Fett	3/10/2021	Member Full Conference	11/17/2022	0		✓

Available Columns

- Attendee Details
- Event Custom Fields
- Member Data
- Contact Information
- Personal Info
- Related Records
- Member Custom Fields
- Activities & Engagement
- Accounting
- Purchaser
- User Account
- System

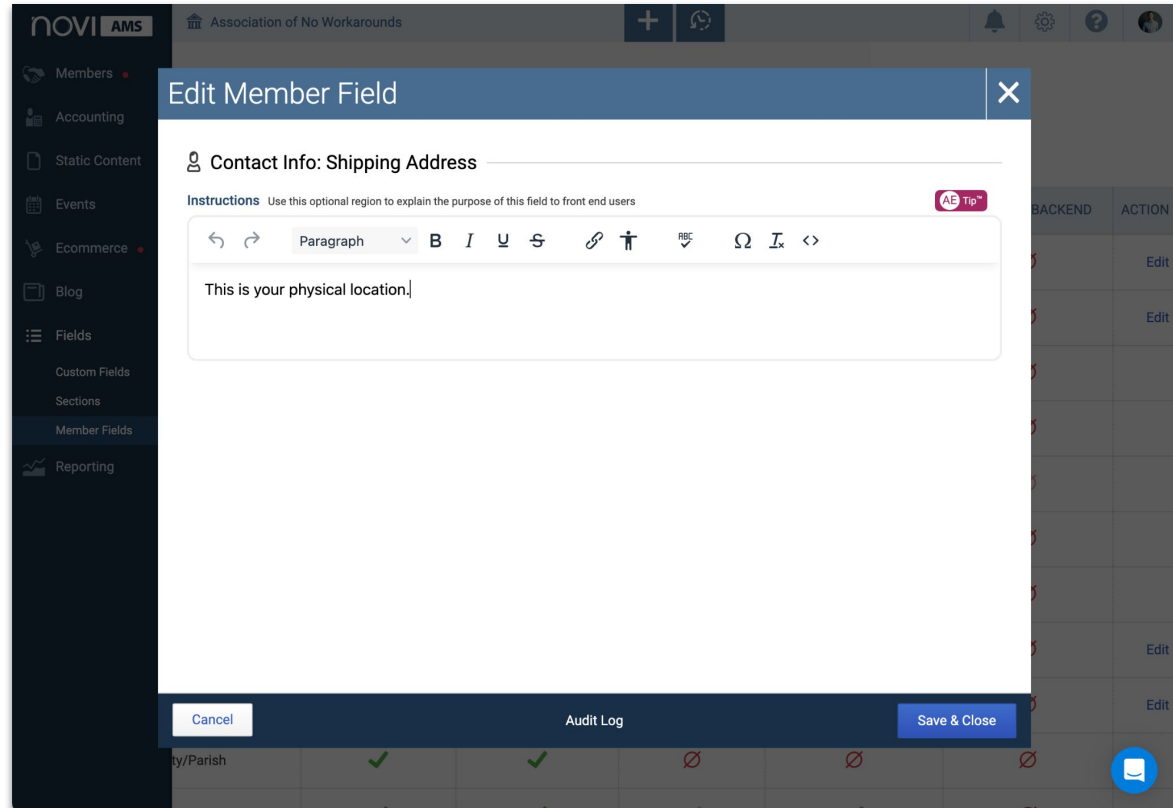
Rows

50

[< First](#) [Previous](#) **1-8** [Next](#) [Last >](#)

©2023 - Novi AMS - v2.0.8460.26321

Billing & Shipping Address Descriptions



The screenshot displays the 'Edit Member Field' interface in the NOVI AMS system. The main window title is 'Association of No Workarounds'. The left sidebar lists various system modules: Members, Accounting, Static Content, Events, Ecommerce, Blog, Fields, Custom Fields, Sections, Member Fields (highlighted), and Reporting.

The 'Edit Member Field' dialog box is open, showing the following details:

- Title:** Contact Info: Shipping Address
- Instructions:** Use this optional region to explain the purpose of this field to front end users
- Text Editor:** A rich text editor with a toolbar containing options for Paragraph, Bold (B), Italic (I), Underline (U), Strikethrough (S), Link, Unlink, Bulleted List, Omega (Ω), Text Color (I), and Source Code (<>). The text area contains the text: "This is your physical location."
- Buttons:** Cancel, Audit Log, and Save & Close.

The background shows a table with columns for 'BACKEND' and 'ACTION'. The table contains several rows, some with green checkmarks and some with red X marks, indicating the status of various data points.



Limit Parent Member Field By Member Type

NOVI AMS Association of No Workarounds

Edit Member Field

Profile Information: Parent Member

***Field Name** Internal name for reports & API: Parent Member

***Display Name** Name displayed to front end users: Company

Instructions Use this optional region to explain the purpose of this field to front end users AE Tip™

Paragraph **B I U S** **ABC**

Please start typing the name (minimum 4 characters) of the direct company that you work for and select from the drop-down list.

Visibility

Frontend/Backend

- Show on Backend
- Show on Frontend
- Key Information
- Require on Frontend
- Require on Backend

Restrict to Member Type ON

- Honorary Lifetime Member
- Individual Member

Cancel Audit Log Save & Close

New Custom Field Option: Website URL

NOVI AMS Association of No Workarounds

New Custom Field

ACTIVE

*Field Name Internal name for reports & API

*Display Name Name displayed to admin and front end users

Instructions Use this optional region to explain the purpose of this field to front end users **AD Tip**

Paragraph B I U S Link Person PDF Ω I <>

*Field Type

- Plain Text
- Date/Time
- Number
- Checkbox
- Set of Options
- Website URL

Visibility

Sections Frontend/Backend

Cancel Save & Close

Chapter Memberships	Chapter Memberships	Members	Set of Options	✓	✓	✗	🗨️
---------------------	---------------------	---------	----------------	---	---	---	----

Effective Member Type



novi AMS Association of No Workarounds

Members UPDATED REALTIME Add Company

View Realtime Updates

156 13 expired 30 prospect SUPPLIER MEMBER <small>154 inheriting</small>	76 8 expired 15 prospect LIMITED COMPANY MEMBER <small>149 inheriting</small>	52 6 expired 11 prospect INDIVIDUAL MEMBER	27 12 expired 11 prospect COMPANY MEMBER (SEATS) <small>36 inheriting</small>
6 1 expired HONORARY LIFETIME MEMBER	DUES \$6,875 Open	DUES \$4,300 Overdue	

Batch actions Search by name, email or address Filter Clear Filter / View All

	NAME ^	TYPE	MEMBER TYPE (DESIGNATED)	MEMBER TYPE (EFFECTIVE)	MEMBER STATUS	BILLING ADDRESS	PHONE
<input type="checkbox"/>	Abe Dane <i>Tizra</i>	BO		Supplier Member	Inheriting		(401) 787-6427
<input type="checkbox"/>	Adam North <i>EveryChild California</i>	BO		Company Member (Seats)	Inheriting		(916) 443-5919
<input type="checkbox"/>	Adam Skolnik <i>Maryland Multi-Housing Association</i>	BO		Supplier Member	Inheriting		
<input type="checkbox"/>	Adam Smith <i>Smith Enterprise</i>	BO		Supplier Member	Inheriting		
	Albert Chambers <i>Dorothy</i>						



TRUE or FALSE:

On an event (or blog/news post), if you don't upload an image, no image will be displayed.



TRUE or FALSE:

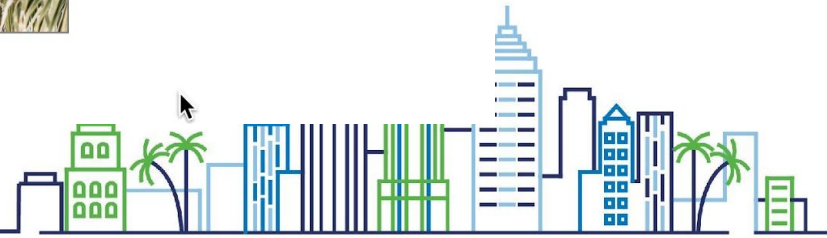


Navigation bar with icons for adding (+) and refreshing (🔄). Below the icons are menu items: Attendees, Details (highlighted with a blue underline), Tickets, Product Add-ons, Promo Codes, and Settings.

Featured Image 2400x1000 - default will be shown if no image is uploaded



Image management controls: [+ Replace File](#) (with an upward arrow), [X Remove](#) (in a red button), and [Edit Crop](#) (with a crop icon).



Ticket-Based: New TBD Option



Tickets & Add-ons



Who's going?



Checkout

Who would you like to register?

Welcome to registration for the Annual Dinner & Awards Ceremony!
Please select all attendees you'd like to register below.

Registration (1 of 3)

Attendee Name

I'm not sure who is coming yet

TBD

Phone

Allow International

(###)###-#### x####

Company Name

Email



Event Category

You choose if revenue should be booked when the event occurs or when the registration happens.

Edit Event Category ← ACTIVE [X]

Accounting

Invoice Due Date

Standard Payment Term Based on Event Date

Select a payment term

Transaction Date

Date of Purchase Based on Event Date

Transaction date for event invoices & receipts set to [] days(s) before [v] event start date

Search Engine Optimization

* Page Title AE Tip™ Recommended 60 characters or less

Novi User Summit

Description AE Tip™ Recommended 160 characters or less

[]

Cancel [] Audit Log [] Save & Close []

Add Instructions or Highlight Your Top Tier Event Sponsor



[About](#) [Events](#) [Membership](#) [Publications & Resources](#) [News](#)

📅 March 3, 2023 12:00 AM - March 4, 2023 12:00 AM

📍 Marriott Orlando Airport Lakeside
7499 Augusta National Drive Orlando, FL 32822-5015 United States



Tickets



Who's going?



Checkout



Registration Options

Quantity

Price

+ Competitors & Judges

+ Sponsors

+ Exhibitors

SUMMIT

Presented by **NOVI** AMS

Use List Views to View Promo Code Used for Registration



Trade Show 8/18/2023 - 8/18/2023 ACTIVE New

650 South Griffin Street | Dallas, TX 75202-5005 | United States

Event Contact [Chad White](#)

[VIEW ON FRONTEND](#)

21 TICKETS SOLD | 24 ATTENDEES
14 COMPANIES | 100 CAPACITY

⌕ Last Updated 1/24/2023 by Charles Stanisce

Attendees | Details | Tickets | Product Add-ons | Promo Codes | Settings

Batch actions Filter Clear Filter / View All View By Registration Detail

<input type="checkbox"/>	ATTENDED	FULL NAME	COMPANY	PROMO CODES	STATUS	GROSS REVENUE	DISCOUNT	NET REVENUE	TICKET TYPE	DATE
<input type="checkbox"/>	<input checked="" type="checkbox"/>	Jane Sampson	Walker County	PROMO25	Unpaid: \$28.75 Invoice #3609	\$25.00	\$6.25	\$18.75	Attendee Non-Member Ticket	3/1/2023
			ABC							

Association Settings:

- Add multiple recipients to daily digest emails.



Settings

[Legal](#)

Alerts

Association

Communication

Blog

Membership

Events

Ecommerce

Static Content

QuickBooks

Integrations

Analytics/Scripts

Contact info

Address to display on website

102 South Garland Avenue

Address Line 2

Garland

Texas

75040

United States

Phone [International?](#)

(123)456-7890

Fax [International?](#)

(130)330-3303

Daily Digest Email Recipient(s)

melisa@noviams.com x jennifer@noviams.com x meg.palumbo@noviams.com x

Display settings

Time zone

(UTC-08:00) Pacific Time (US & Canada)

Phone format


###.###.####

Cancel Save & Close ^



Association Settings:

- Alert in daily digest if an email hasn't been sent after "X" number of days.

Settings	
Alerts	Classes <input type="checkbox"/> Require classes for entities linked to QuickBooks
Association	
Communication	Invoicing Privileges (Public Facing Site) <input checked="" type="radio"/> Companies & People <input type="radio"/> Companies Only <input type="radio"/> People Only <input type="radio"/> Current User Only <input type="radio"/> None
Blog	
Membership	
Events	Alerts Notify association staff via the Daily Digest if an invoice has not been sent or printed in <input type="text" value="3"/> days 
Ecommerce	
Static Content	
QuickBooks	Overdue Invoices Prohibit invoice privileges for any customer that has a <input type="text" value="0"/> days overdue balance of more than \$ <input type="text"/> . Clear setting
Integrations	

Association Settings

- Designate the appropriate email being used.

Settings

Transactional emails

Default Email Address for Transactional Emails If you need this changed, please [contact Novi support](#).

info@aonw.com

Designate Transactional Email Addresses by Department

If any of the fields below are left blank, the system will rely on the default email address displayed above.

Website User Management "From" Sender Address	accounts@aonw.com	Website User Management "From" Sender Name	accounts@aonw.com
Website User Management "Reply to" Address	accounts@aonw.com		
Membership "From" Sender Address	membership@aonw.com	Membership "From" Sender Name	membership@aonw.com
Membership "Reply to" Address	membership@aonw.com		
Events "From" Sender Address	events@aonw.com	Events "From" Sender Name	events@aonw.com
Events "Reply to" Address	events@aonw.com		
Ecommerce "From" Sender Address	store@aonw.com	Ecommerce "From" Sender Name	store@aonw.com
Ecommerce "Reply to" Address	store@aonw.com		

Cancel Save & Close

Association Settings: When should the “Add to Calendar” button appear. You Decide!



Settings

Alerts

Association

Communication

Blog

Membership

Events

Ecommerce

Static Content

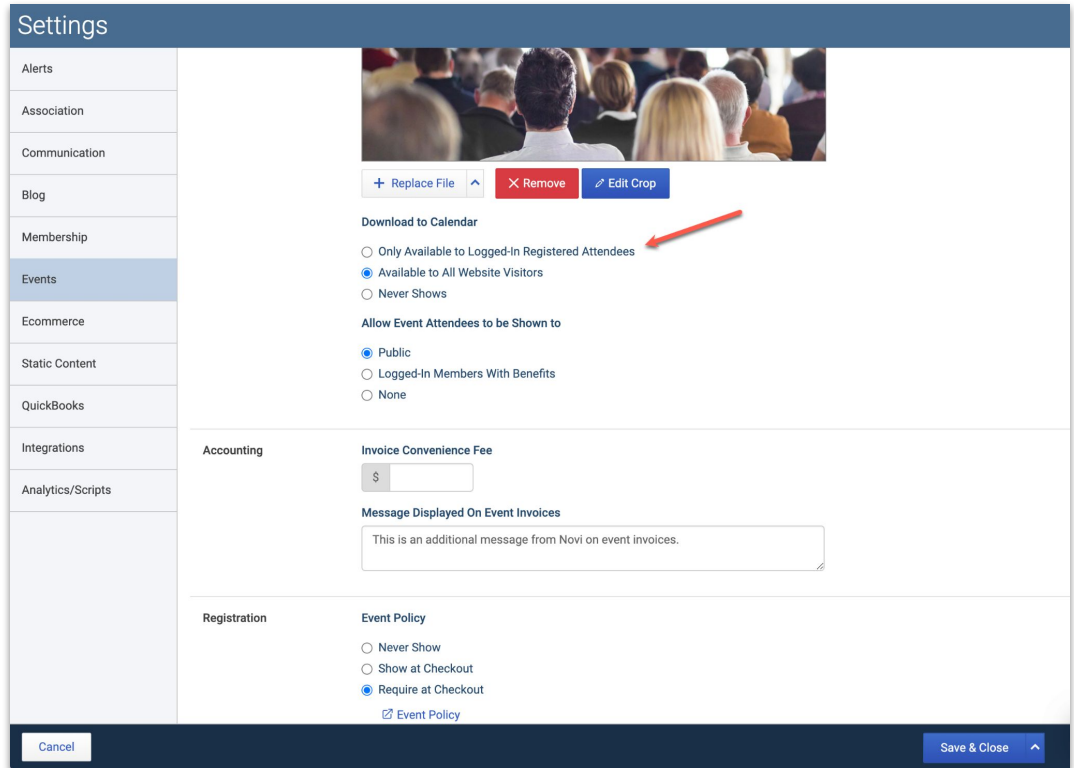
QuickBooks

Integrations

Analytics/Scripts

Accounting

Registration



Download to Calendar

- Only Available to Logged-In Registered Attendees
- Available to All Website Visitors
- Never Shows

Allow Event Attendees to be Shown to

- Public
- Logged-In Members With Benefits
- None

Invoice Convenience Fee

\$

Message Displayed On Event Invoices

This is an additional message from Novi on event invoices.

Event Policy

- Never Show
- Show at Checkout
- Require at Checkout

Event Policy

Cancel Save & Close

Association Settings: Event Policy > Require at Check-out



Settings

- Alerts
- Association
- Communication
- Blog
- Membership
- Events**
- Ecommerce
- Static Content
- QuickBooks
- Integrations
- Analytics/Scripts

Allow Event Attendees to be Shown to

Public
 Logged-In Members With Benefits
 None

Accounting

Invoice Convenience Fee

\$ 10.00

* **Invoice Fee Item** **Invoice Fee Class**

Miscellaneous: Invoice Fee Advocacy

Message Displayed On Event Invoices

Registration

Event Policy

Never Show
 Show at Checkout
 Require at Checkout

Cancellation Policy

Allow Users To Register Other Related People for Events

Default Registration Path

Ticket Based
 Attendee Based

Cancel Save & Close

Association
Settings:
Ecommerce >
Allow pickup or
shipping now
drives what
appears
throughout the
rest of the
process



Settings

testing@noviams.com

Fulfillment Options

Allow Pickup

Allow Shipping

*Shipping Cost per Pound Minimum Shipping Cost

\$ 1.00 \$ 0.00

Shipping Method Information

File Edit View Insert Format Tools Table

← → Paragraph ...

We ship via USPS Priority Mail.

p 6 words

*Shipping Item Shipping Class

Commissions & fees: Test Shipping Select a class

Cancel Save & Close

Member Compass: Customize by Member Type/Tailor Content by Member Type



[About](#) [Events](#) [Members](#) [Resources](#) [News](#)

Member Compass™

IMPORTANT ALERT!

Welcome to your Member Compass™
This is an area tailored to your membership and member engagement. You can View, Print & Pay Invoices, Update Your Profile, Manage Events, easily access news & updates by AONW and more.

Get the most out of your Student Membership
Take advantage of several student-exclusive resources from AONW.

- Student Webinars
- Study Group
- Resource Library

Dues Renewed Until
December 31, 2022


Member Since
2021

SUMMIT

Presented by **NOVI** AMS


- Pop-Up Alerts in Unique Ways
- Pay your dues






Atlanta
APARTMENT ASSOCIATION


[About Us](#)
[Membership](#)
[Advocacy](#)
[Education](#)
[Events](#)
[Careers](#)
[Resources](#)




Buyer's Guide
Search our directory to find



Calendar
Find upcoming networking and professional development events.



Membership
Not a member? Join the nation's 3rd largest apartment association.




Advocacy
Informing you about the issues and defending the multi-family industry.


Trade Show - April 12

Reminder that the '23 Trade Show will take place on April 12 this year. Make sure to register your entire team!


Details and Registration



ACKNOWLEDGE



Association is the multifamily housing trade association for the Atlanta Metropolitan area. One of the largest local apartment associations in the country and an affiliate of the Georgia National Apartment Association. Currently, AAA represents over 1,450 member companies managing 390,000+ apartment homes, and over 1100 businesses that provide products and services to the industry.



“Button Groups”
for events with
more details.



ATTENDEE DETAILS

Novi Summit 2023

Event Details Page

[<< Back To Events](#)



We are so excited to see you all at Novi Summit and cannot wait to welcome you to sunny Tampa, Florida! We are ready to collaborate with our customers and host a productive, safe event.

Below you will find some additional event details. A group of your peers has been diligently working on the sessions and breakouts.

[Agenda](#)

[Attendee Directory](#)

[Hotel](#)

[Sponsors](#)

[Attire](#)

[Things to Do in Tampa](#)

[Health & Safety](#)

Agenda

[Download Full Agenda with Session Details](#)

Monday // March 6, 2023

- 12:30 - 4:00 PM // Check-In At Hotel, Bayside Ballroom (2nd Floor)

SUMMIT

Presented by **NOVI** AMS

Unpublish Date on blog articles



New Article

INACTIVE



*Title

Author

Begin typing to see a list of authors...

Blog Categories

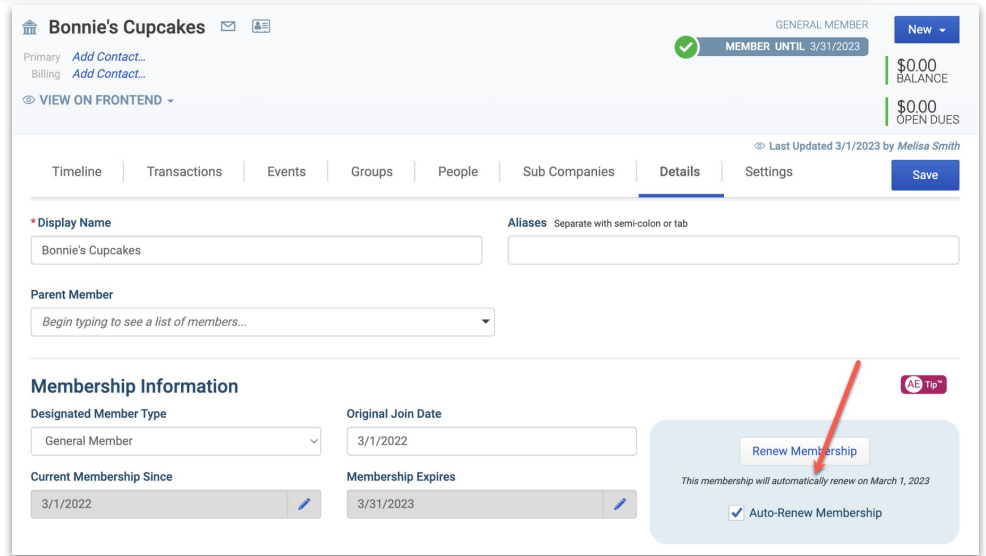
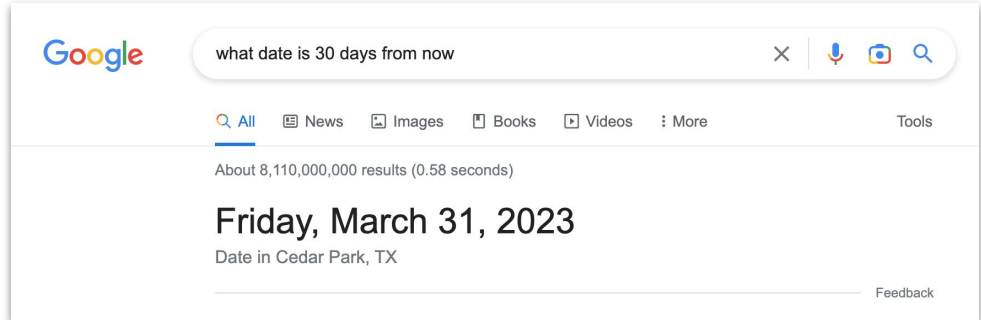
- Community Posts
- Job Postings
- Members-Only News
- Legislative Updates
- Event Roundups

*Published On

Unpublish On

Dues Rules

- “X” Days Before
- Ask Google
- Double-check a member record



New Groups Condition: Auto-Pay



New Group

***Name** **Category**

Limit to Specific Records OFF

Conditions

[AND] + ADD RULE + ADD GROUP

Auto-Pay equal Yes No Delete

Group Beneficiaries
Extend group benefits based on an entity's relationship with the group member

Group members only

Group members & family members inheriting membership benefits

Group members & custom family members

Cancel Save & Close

Create Promo Code by Member Type or Dues Rule



novi AMS Association of No Workarounds

Promo Codes

Filter by name or code

NAME	Code	Discount	Valid for	Member Types	ACTIVE
\$10 Off					✓
50% off Registration					✓
Admin 100% off					✓
ASAE					✓
Board Member					017 ✗
Cheese					✓
Free					✓
Free Balls					017 ✗
Free1					✗
Go Getter Award					✓
Golf Only					✓
OnSite Silver Operat 2020					✗
PROMO25					✓
Sponsor Promo Code	Soff	5.00 %	Sponsorship Opportunities		2 ✓

New Promo Code

Name **Code**

Discount

Percentage %
 Amount

Discount applied to each applicable item in a transaction.

Valid for

All Events and Products
 All Events
 All Products
 Specific Event Categories
 Specific Events
 Specific Event Tickets
 Specific Product Categories
 Specific Products
 All Member Types
 Specific Member Types
 Specific Dues Rules

Member Types

Cancel Save & Close

Custom Message to be Displayed on Invoice for Events and Products



Settings

- Alerts
- Association
- Communication
- Blog
- Membership
- Events**
- Ecommerce
- Static Content
- QuickBooks
- Integrations
- Analytics/Scripts

Allow Event Attendees to be Shown to

- Public
- Logged-In Members With Benefits
- None

Accounting

Invoice Convenience Fee

\$ 10.00

* Invoice Fee Item: Miscellaneous: Invoice Fee

Invoice Fee Class: Advocacy

Message Displayed On Event Invoices

Registration

Event Policy

- Never Show
- Show at Checkout
- Require at Checkout

[Cancellation Policy](#)

Allow Users To Register Other Related People for Events

Default Registration Path

- Ticket Based
- Attendee Based

Cancel

Save & Close

Just Launched! Suggested donation

SUMMIT

Presented by **NOVI** AMS

NOVI AMS Association of No Workarounds

Donation Donations

NOT IN STORE New

VIEW ON FRONTEND

\$0.00 LAST 30 DAYS

Last Updated 1/13/2023 by melisa@noviams.com

Purchases Details Custom Fields Save

*Name: Donation *Category: Donations

Pricing

Paid Donation Offline Calculated

Minimum Donation: \$

Suggested Donation: \$ 50.00

Settings

Access

- Purchasable By Non-Members
- Purchasable By Companies
- Purchasable By Individuals

Payment

- Disable Invoicing in Ecommerce Checkout
- Taxable

Fulfillment

Requires Fulfillment: ON

Delivery Options



What's your "Did You (K)Novi That?"

Sharing is Caring.



SUMMIT

Presented by **NOVI** AMS

THANK YOU TO OUR 2023 SPONSOR PARTNERS



SUMMIT

Presented by **NOVI** AMS

