

Novi Reports





Association Analytics

Sponsor Introduction





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Association Analytics

Sponsor Introduction





Scan this QR code to find out

4 Ways to Expand the Value of Your

AMS with Analytics!









Four Ways to Pull Data

Reports

List Views

- System Reports
- QuickBooks
- Custom Reports







List Views

Data Where You Work





System Reports

Specialized Data, Often Over Time





QuickBooks Reports

Financial Data





Custom Reports

Very Specific, as of Today.







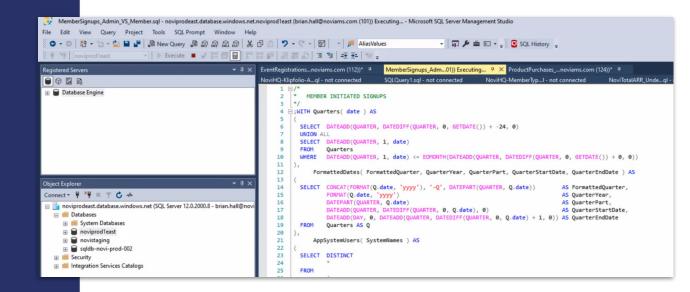
Custom Reports







Custom Reports





Anatomy of a Custom Report

2 Parts

 What are you looking for? (Conditions)

What fields do you want to show?
 (Columns to Display)

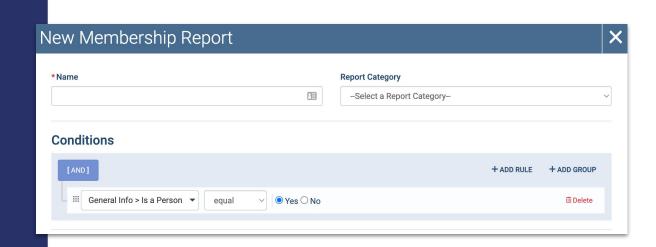








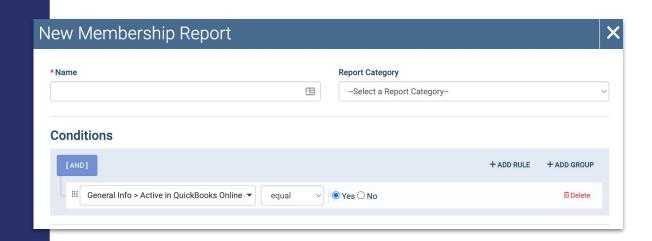
Person Vs Company







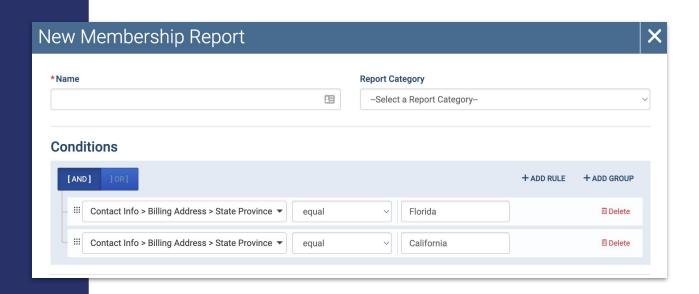
Not Deleted







And vs Or

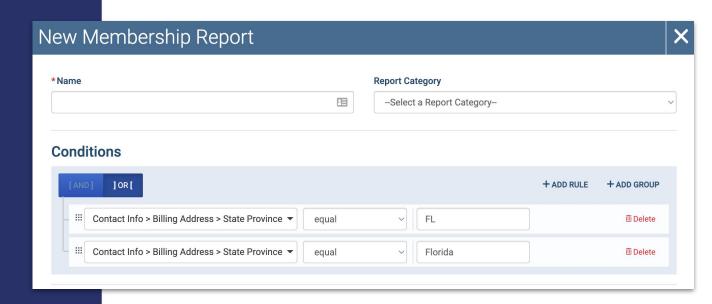








State vs St

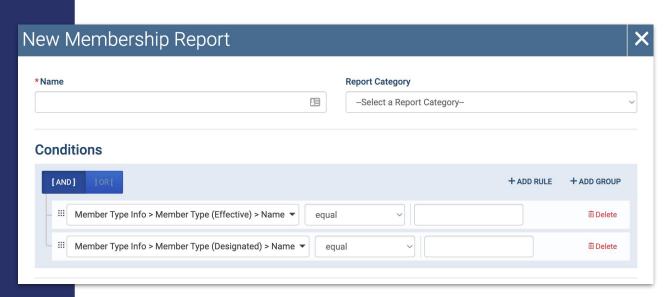








Designated Vs Effective







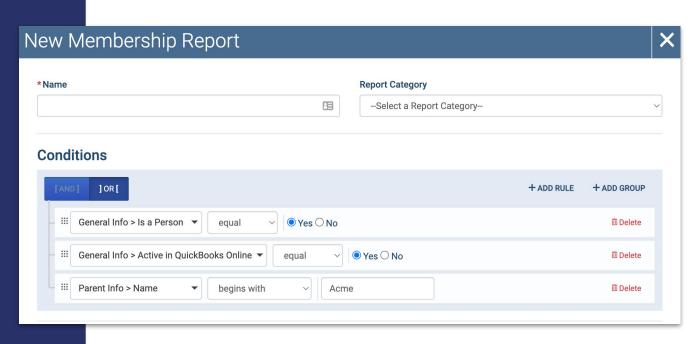
Drop Downs







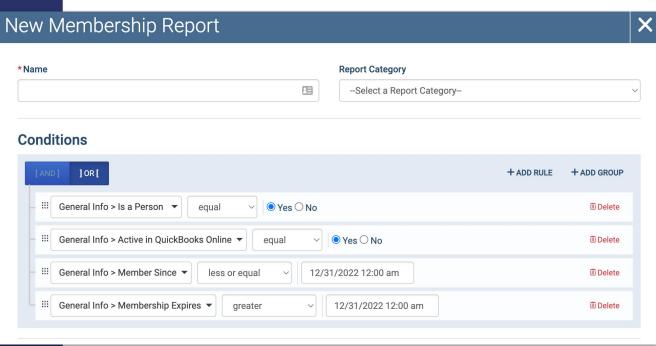
People who work for a parent company that...







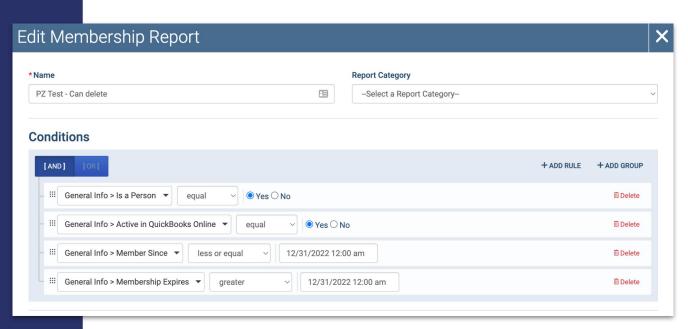
Members who were current as of 12/31/22...







Members who were current as of 12/31/22...



Available Fields

Novi Custom Report Available Fields

See a full list of available fields that can be queried (used as a report condition) & displayed (in a report column) in custom reports.



Written by Melanie Dupont Updated over a week ago

As you've probably noticed, Novi's custom reporting engine can be a powerful tool for finding exactly the information you're looking for. With close to 2,000 fields available across three different types of reports, admin users can find records that meet incredibly specific criteria and show detailed information for the records shown.

If you'd like to see a full list of all available report columns, please download the Excel files below

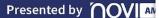
Membership Report Columns

Event Attendance Report Columns

Event Management Report Columns

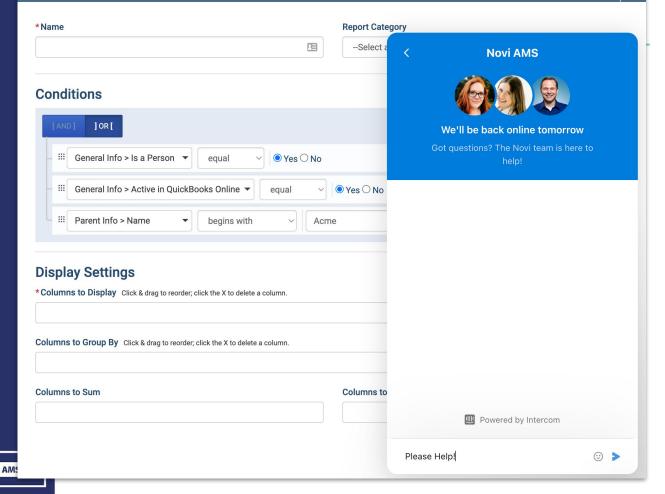
All Novi Report Columns (Three Tabs)





Help!

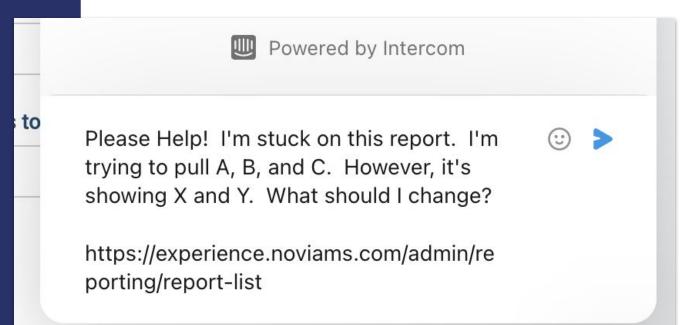
New Membership Report







Help!



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